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INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(51) International Patent Classification:		(11) International Publication Number:	WO 98/57276
G06F 17/30	A1	(43) International Publication Date:	17 December 1998 (17.12.98)
(21) International Application Number:	PCT/US98/09782	(81) Designated States:	AL, AM, AT, AZ, BA, BB, BG, BR, BY, CA, CH, CN, CU, CZ, DE, DK, EE, ES, FI, GB, GE, GH, GM, GW, HU, ID, IL, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MD, MG, MK, MN, MW, MX, NO, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, UA, UG, UZ, VN, YU, ZW, ARIPO patent (GH, GM, KE, LS, MW, SD, SZ, UG, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, ML, MR, NE, SN, TD, TG).
(22) International Filing Date:	12 May 1998 (12.05.98)		
(30) Priority Date:	08/873,975 12 June 1997 (12.06.97)	US	
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**(54) Title: DYNAMIC PAGE GENERATOR**

### (57) Abstract

A custom page server is provided with user preferences organized into templates stored in compact data structures and the live data used to fill the templates stored local to the page server which is handing user request for custom pages. One process is executed on the page server for every request. The process is provided a user template for the user making the request, where the user template is either generated from user preference or retrieved from a cache of recently used user templates. Each user process is provided access to a large region of shared memory which contains all of the live data needed to fill any user template. Typically, the pages served are news pages, giving the user a custom selection of stock quotes, news headlines, sports scores, weather, and the like. With the live data stored in a local, shared memory, any custom page can be built within the page server, eliminating the need to make requests from other servers for portions of the live data. While the shared memory might include RAM (random access memory) and disk storage, in many computer systems, it is faster to store all the live data in RAM.

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## DYNAMIC PAGE GENERATOR

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BACKGROUND OF THE INVENTION

The present invention relates to the field of customized information presentation. More specifically, one embodiment of the invention provides a custom page server which can quickly serve custom pages and is scalable to handle many users simultaneously.

Web servers for serving static documents ("Web pages") over the global Internet are known. While static documents are useful in many applications where the information to be presented to each requesting user is the same, some applications require customization to appeal to users. For example, in presenting news to users, custom pages present news which is more relevant to the requesting users than static pages. With static pages, a user will often have to scroll through many topics not of interest to that user to get to the information of interest. With custom pages, the information is filtered according to each user's interest.

Customizing a server response based on the requestor is known, however known systems do not scale well. One method of serving custom pages is to execute a script, such as a CGI (Common Gateway Interface) script, or other program to collect the information necessary to generate the custom page. For example, if the custom page is a news page containing stock quotes, sports scores and weather, the script might poll a

quote server to obtain the quotes of interest, poll a sports score server to obtain the scores of interest and poll a weather server to obtain the weather. With this information, the server generates the custom page and returns it to the user. This approach is useful where there are not many requestors and where the attendant delay is acceptable to the users. While it may be the case that current users are, at first, willing to wait while pages load in their browsers, growing impatience with waiting will turn users away from such servers, especially as use increases.

One approach to avoiding long waits is to transfer the custom information in non-real-time, so that the relevant information is stored local to the user as it arrives and is presented to the user on request. A disadvantage of such a system is that the networks used by the user become clogged with data continually streaming to the user and require large amounts of local storage. Another disadvantage is that the locally stored information will become out of date as the server receives new data, even as data with specific file names.

From the above it is seen that an improved system for delivering custom pages is needed. This invention provides

for a system in which an application server, or "agent", is used to receive and store data from various sources and to provide the data to a user in a timely manner.

The agent is capable of receiving data from a number of different sources and of validating the data using built-in or user-specified validation rules. The agent can then process the data and generate a page for the user. The generated page can be displayed on a screen and can also be sent to a printer or to a telephone modem and other electronic devices. An enhanced security mechanism, based on digital signatures and digital certificates, can be used to verify the source of the data and to ensure that the data is not tampered with.

The agent can also be used to generate reports and to interface with other systems, such as accounting systems, to

read

REPORTS RELATED TO THE CUSTOM PAGE  
MANAGEMENT SYSTEM, AS TO NUMBER OF USERS AND THEIR  
ACTIVITY, AS WELL AS INFORMATION CONCERNING THE  
NUMBER OF PAGES GENERATED.

SUMMARY OF THE INVENTION

An improved custom page server is provided by virtue of the present invention. In one embodiment, user preferences are organized into templates stored in compact data structures and the live data used to fill the templates is stored local to the page server which is handing user requests for custom pages. One process is executed on the page server for every request. The process is provided a user template for the user making the request, where the user template is either generated from user preferences or retrieved from a cache of recently used user templates. Each user process is provided access to a large region of shared memory which contains all of the live data needed to fill any user template. Typically, the pages served are news pages, giving the user a custom selection of stock quotes, news headlines, sports scores, weather, and the like. With the live data stored in a local, shared memory, any custom page can be built within the page server, eliminating the need to make requests from other remote servers for portions of the live data. While the shared memory might include RAM (random access memory) and disk storage, in many computer systems, it is faster to store all the live data in RAM.

If the volume of requests becomes too great for one page server to handle, the system is easily scaled by adding additional page servers. Each page server maintains its own copy of the live data in its shared memory, and needs to maintain only the user templates for the requests it is handling, so no communication between page servers is needed.

A further understanding of the nature and advantages of the inventions herein may be realized by reference to the remaining portions of the specification and the attached drawings.

BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 is a block diagram of a client-server architecture according to one embodiment of the present invention;

FIG. 2 is a schematic diagram showing how a user's custom page is generated from a user configuration, a global template and live data.

FIG. 3 is an illustration of a global front page template as might be used to generate user templates.

FIG. 4 is an illustration of a user template generated from the global front page template of FIG. 3 as might be used to generate a custom user page.

FIG. 5 is an illustration of a user page generated using the global template of FIG. 4.

FIG. 6 is an illustration of how intelligent defaults are selected.

Two appendices are included at the end of this description. Appendix A is a full listing of the user template shown in part in FIG. 4. Appendix B is an HTML source code listing of the HTML page used to generate the browser display shown in FIG. 5.

#### DESCRIPTION OF THE PREFERRED EMBODIMENTS

FIG. 1 shows a client-server system 100 which is used to display custom news pages. A custom news page is displayed on a browser 102 which obtains the page from a page server 104 via Internet 106. While only one browser 102 is shown, a typical system will have many browsers connecting and disconnecting to the system.

The art of client-server systems using HTTP (HyperText Transport Protocol) messaging or other protocols is well known and will not be addressed in detail here. Essentially, browser 102 makes a request for a particular page by specifying a Uniform Resource Locator ("URL") for the page.

In the example shown in FIG. 1, the request is directed to the URL "http://my.yahoo.com/". Normally, this URL is directed to the root directory of a machine named my.yahoo.com. As is the convention in Internet communications, browser 102 submits the domain portion ("my.yahoo.com") of the URL to a name server, such as name server 108, to determine an actual address for the page server 104. Name server 108 returns an IP (Internet Protocol) address to browser 102 directing it to

a page server 104. Where multiple page servers 104 are used, name server 108 returns IP addresses in a round-robin fashion to distribute the load over multiple page servers.

Alternatively, name server 108 might distribute the load more 5 deterministic by tracking browser addresses and hashing the browser address to select a page server 104. It is deterministic in that any given browser always accesses the same page server 104. This allows for more efficient caching of user templates, since more cache hits are likely where a 10 given browser always returns to one page server.

When a page server receives the URL for its root directory, it interprets that as a request for the user's custom summary page. The user is determined not from the URL, but from a "cookie" provided by browser 102 with the URL. 15 Cookies are strings of data stored by browsers and sent along with any request to a URL having a domain associated with the cookie.

Page servers 104 obtain the live data from many disparate sources and reformat the data into a form suitable 20 for use by the page server. Page servers 104 are coupled, via a network, to edit servers 112, which are used when a user changes his or her user template. The user templates are stored in a user configuration database 116 and are stored and provided to edit servers by a network appliance 114 written 25 for this purpose. Network appliance 114 is a process tuned to quickly locate files in large directories (N400 files/directory) and return them to the edit servers or page servers. One embodiment of network appliance 114 is the F330 fault-tolerant scalable server supplied by Network Appliance, 30 of Mountain View, California.

In a specific embodiment, page servers 104 are microcomputers running the Unix® operating system with 64 to 128 megabytes of shared memory, page servers 104 and edit servers 112 are coupled using TCP/IP (Transport Control 35 Protocol/Internet Protocol) and the user configuration database 116 is a Unix file structure which stores each user configuration in a text file. The particular file used by a user is a combination of the user's user name and a hash

result, to allow for quick access when many user configurations are stored. For example, the user configuration for summary "front" page for a user "ash802" might be stored at /de/13/y.ash802, where "de" and "13" are 5 hash results of a hash of the user name "ash802".

FIG. 2 shows in more detail the generation of a custom page for a user, using a front page generator 200 and page server 104. Front page generator 200 generates a user template 202 from a global front page template 204 and a user 10 configuration record 206. FIG. 3 shows an example of a global front page template. User configuration record 206 is a record selected from user configuration database 116. The record might have been obtained from a cache, but in the preferred embodiment, the records are not cached, the user 15 templates are.

Page server 104 is shown comprising a page generator 210, a shared memory 212 for storing live data and a cache 214 for caching user templates such as user template 202. Page generator 210 generates a custom front page 218 from a user 20 template and the live data stored in shared memory 212.

Although not shown, custom pages other than the front page can be generated in a similar fashion. Using user templates and a shared memory for the live data, page server 104 can quickly build custom pages in response to a user request. Where the 25 user template is cached, the page can be generated entirely within page server 104.

Shared memory 212 is organized as a set of memory mapped files. With memory mapped files, the operating system maintains the data in permanent storage, but permanently 30 caches the files in shared memory 212. This allows for quick recovery should a page server crash, since all of the shared memory can simply be reloaded from the permanent storage. This is a great feature from a user convenience standpoint, since the user will never be faced with a situation where they 35 have to wait for a server to rebuild a page for them by querying the various data providing servers, such as sports server 230, stock server 232 and news server 234. As should be apparent from this description and FIG. 2, page generator

210 can generate custom front page 218 much more quickly using shared memory 212 as compared with using servers 230, 232, 234 and page template 202. One reason for this is that the time it takes to retrieve data from shared memory 212 does not appreciably increase relative to the bandwidth delay time when more data is retrieved. For example, if stock server 232 were queried for each individual stock quote, a page with fifty stock quotes might take ten times as long to generate as a page with five stock quotes.

One aspect of the present invention is the realization that every piece of information a person can request on a page is storable in a shared memory closely coupled to a page generator. For example, page server 104 shown in FIG. 2 can accommodate 65,000 different symbols for which quotes are provided. In one embodiment, all of the stock information for all 65,000 symbols is stored in a 13 to 14 megabytes section of the shared memory. Where shared memory 212 is a 64MB or 128MB memory, this leaves sufficient room for other data, such as news headlines, sport scores, and memory used by the operating system for each process running on page server 104. In some embodiments, shared memory 212 is large enough to also accommodate more than just news headlines. For example, news summaries (as described further in connection with FIG. 5) can be stored in shared memory 212 for quick access.

As shown in FIG. 2, the user's front page template 202 does not need to be generated each time, but rather is stored in cache 214. In a preferred embodiment, user templates are stored in cache 214 for long enough to be reused. Some users might choose to access their front page only infrequently, while others might choose to access their front page hourly. Since the pages are customized and dynamic, the user would see different information each time, but the same user template would be used each time. Of course, when the user edits his or her template, any cached copy of a user template is flushed. A garbage-collection process may also flush the cache of user pages which have been inactive for several days. In one implementation, cache 214

would accommodate 60,000 to 70,000 user templates. Where a particular page server is assigned on a random round robin basis, multiple page servers may cache their own copy of a given user template, but where a user is directed always to a particular server (except in the case where the particular server fails and a secondary server is used), that page server will be the only one which needs to cache that user's user template. Even where the round robin name server scheme is used, some browsers may cache IP addresses, even longer than the specified "time to live" variable associated with the IP address, in order to save the time required to obtain an IP address each time. With such a browser, the user is effectively directed to the same page server each time and the server side of the page serving system does not need to direct users to particular page servers. With newer browsers, however, the "time to live" variable is honored and new requests are made for IP addresses after the "time to live" has expired. In these cases, if the assignment of a user to a single page server is desired, name server 108 (see FIG. 1) will use the user name from the provided cookie or the user's IP address to assign a page server based on a hash of the user name or IP address, and a proxy cache 104 will be updated so that it can serve the user.

FIG. 3 is an illustration of global user template 204. Global user template 204 is an HTML (HyperText Markup Language) document with additional tags as placeholders for live data. Several placeholders 302 are shown in FIG. 3.

FIG. 4 is an illustration of user template 202 as might be generated from global user template 204 (see FIG. 3) and a user configuration record 206. A full listing of user template 202 is included herewith in Appendix A. User template 202 is determined by the user configuration and is independent of the live data, therefore it can be cached without needing to be updated, unless the user chooses to edit the configuration information. Preferably, the user templates are cached rather than the user configuration, to save a step and reduce the time to respond to a request for the page. Caching is more effective where the typical user makes several requests in a short time span and then doesn't make any

requests for a long period of time.

Essentially, user template 202 contains the information about the user which does not change until the user changes his or her preferences. Of course, the system operator could choose to make changes to how the system operates, thus requiring changes to the user preferences and user templates. User template 202 is shown comprising internal variables such as a time zone and demographic information. The demographic information on the second line 10 in FIG. 4 is used for selection of an advertisement which will be part of the custom page. In this example, the selected advertisement is targeted by the demographic information in the user template ".M,85,95035,T,\*" indicating that a suitable ad should be targeted to a male user, age 85, located in zip code 95035, etc. As shown, the portfolio section contains selected stock symbols, the scoreboard section contains selected team symbols, and the weather section contains selected weather cities/zip codes.

The selections of stock quote/symbols, team scores, 20 and weather cities are set by the user. In a preferred embodiment, intelligent defaults are selected by the system prior to user selection, so that users unfamiliar with the customization process will nonetheless be able to view non empty custom pages. This is described in further detail below.

25 in connection with FIG. 6, another block of a user template is shown.

FIG. 5 is an illustration of a user front page 218, returned by page server 104. User front page 218, as shown in FIG. 5, includes many elements, some of which are described here in further detail. User front page 218 is built from 30 modules 504 according to a user template and live data. The user template specifies, for example which quotes are shown in the portfolio module, which cities are displayed in the weather module, etc. Each of the modules 504 can be customized by a user and moved about front page 218. The modules 504 are also reusable, in 35 that any customized module which appears on multiple pages can be edited from any one of those pages and the edits will be reflected on each of the pages. Other custom pages for the user can be viewed by selecting one of the page buttons 502.

appearing below the header.<sup>4</sup> Other pages and utilities can be selected using the buttons 508 which are part of the header.<sup>5</sup>

In addition to all of the live dates shown in FIG. 5 being stored in the shared memory, summaries from each of the 5 major news topics can also be stored in the shared memory and viewed by pressing on the news topic header, such as news topic header 506.<sup>6</sup> As should be noted, the page generator can also intelligently display dates 510 customized for a particular user, using a time zone variable in the user template. This time zone variable is shown as the first line in user template 202 in FIG. 4.<sup>7</sup> In addition to being able to modify each of the modules, in many cases the order of appearance of the modules is customizable.<sup>8</sup> For example, the order of the various sections of user template 202 shown in FIG. 4 is not fixed.<sup>9</sup> It is also where to begin 105 and end 110 of the

The preference editing process can be initiated by the user pressing the appropriate edit button 512.<sup>10</sup> As explained above, once the editing process is complete, the user template is flushed from the cache and regenerated.<sup>11</sup> Since each of the news stories is essentially a static page linked to a headline shown in the news section, these can simply be linked to static pages on a news server.<sup>12</sup>

Referring now to FIG. 6, an illustration of intelligent defaulting for populating a user template, and consequently a user summary page.<sup>13</sup> As part of a registration process, a user indicates, among other things, his or her zip code. This zip code is used to locate an approximate longitude and latitude for the user using a zip code lookup table 602. This allows the user's location to be located on a map 604. Map 604 provides city boundaries and, with team location table 606, also provides locations for various sports teams which can be selected in a sports module. In selecting a default predetermined number of cities and sports teams for inclusion as initial selections for a particular user, a circle is drawn around the user and increased in diameter until the circle envelopes a suitable predetermined number of cities and sports teams. In this way, each user is guaranteed a default number of nearby teams and cities for sports and

weather, respectively. While this assumes that the user is interested in only the teams nearest the user, the system can be arranged to provide intelligent defaults where geographic anomalies are known to exist. Geographic anomalies occur in 5 communities which have more loyalty to distant teams than nearby teams, such as might occur when the distant team is much better than the nearby team or when the nearby team recently moved to a distant location. In any case, the user is allowed customize his or her pages, beginning with the 10 intelligent defaults selected.

Other intelligent defaults can be provided in other contexts. For example, the header of user front page 218 includes a button 508 labelled "myweb", which, when pressed, would lead the user to a custom listing of web sites. The initial defaults for that custom listing of web sites might be generated based on the keywords of interest to that user or based on the news topics, sports teams or weather cities selected by the user.

The above description is illustrative and not  
restrictive. Many variations of the invention will become  
apparent to those of skill in the art upon review of this  
disclosure. The scope of the invention should, therefore, be  
determined not with reference to the above description, but  
instead should be determined with reference to the appended  
claims along with their full scope of equivalents.

Appendix A. Listing of a User Template

```
<!-- timezone:-8,PT 0 -->
<!-- ad:M,85,95035,T,* .792 -->
5 <!--
portfolio:Quotes,pf_1,1,^DJI,^NYA,^IXIC,^SPX,^XAX,YHOO,NSCP,IOM,NSCP,YHOO
2836 -->
<!--
scoreboard:NCAAFSSC,NHLSAN,MLSSAN,NCAAFSSS,ALOAK,NBAGSW,NFLOAK,NCAAFCCD,NE
10 LSFO,NLSFO 3803 -->
<!-- weather:f,30901,uk_londo,94601,95101 4368 -->
<!--
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45 quote + news<br><b>*</b> indicates new news during last
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/news/summary.html?v"></a></td></tr>
</table></td></tr>
10 <tr><td align=left colspan=5 width="100%" style="background-color:#dcdcdc">
<hr size=0><table border=0 cellpadding=2 cellspacing=0 width="100%">
<tr bgcolor="#dcdcdc"><td colspan=3 width="100%"><table border=0
cellpadding=2 cellspacing=0 width="100%"><tr><td width="100%"><a
href="/my/?http://weather.yahoo.com/"><b><font size="+1">W<font
size="+0">EATHER</font></font></b></a></td><td align=right><a
href="http://edit.my.yahoo.com/config/set_wni?.done=http://my.yahoo.com/ne
ws/summary.html?v"></a></td></tr>
15 </table></td></tr></table></td></tr>
20 <tr><td align=center colspan=3><font size=0>click on city for extended
forecast</font></td></tr>
</table>
<hr size=0>
25 <p></td>
<td align=center valign=top width="100%">
<table border=1 cellpadding=2 cellspacing=0 width="100%">
<tr><td align=left>
<table border=1 cellpadding=2 cellspacing=0 width="100%">
30 <tr>
</td></tr>
</table>
</td>
</tr>
35 <center>
<table border=1 cellpadding=2 cellspacing=0 width="100%">
</table>
</center>
40 <p>
<hr>
<center>
<table border=0 cellpadding=0 cellspacing=0 width="100%">
45 <tr>
<td align=left valign=top><table border=0 cellpadding=0 cellspacing=0>
```

```
<tr><td align=left valign=bottom><a href="/my/?http://www.yahoo.com/"></a></td> <td align=right><br><br>5 <td align=left valign=bottom width="100%><font size="-1"><i>Copyright &copy; 1994-1997 Yahoo! Inc. All rights reserved.</i><br> Portions copyright &copy; 1997 Reuters Ltd. All rights reserved.<br> Portions copyright &copy; 1997 SportsTicker Enterprises LP. All rights reserved.<br>10 Portions copyright &copy; 1997 Weathernews Inc. All rights reserved.<br> Portions copyright &copy; 1997 Business Wire. All rights reserved.<br> Portions copyright &copy; 1997 PR Newswire. All rights reserved.<br> Questions, comments, or suggestions? Send us <a href="mailto:feedback@my.yahoo.com">feedback</a>.</font></td></tr>15 </tr>
</table>
</td>
<td align=right><a href="/bin/logout_menu"><img border=0 height=68 width=100 ismap usemap="#logout"></a>
User"></td>
</tr>
</table>
25 </center>
<map name=logout>
<area coords="0,0,50,68" href="/my/?http://www.yahoo.com/">
<area coords="51,0,100,68" href="http://edit.my.yahoo.com/config/login?logout=1">
30 </map>

</body>
</html>
```

Appendix B. Listing of a User Page

```

<html>
<head>
5 <title>My Yahoo! news summary for ash802</title>
</head>
<body>
10 <map name="top"><area shape=rect coords="0,0,45,66" href="/news/summary.html?v"><area shape=rect coords="45,0,90,66" href="/internet/directory.html?v"><area shape=rect coords="90,0,135,66" href="/contacts/white_pages.html?v"><area shape=rect coords="135,0,346,66" href="/?myHome"><area shape=rect coords="346,0,389,66" href="/help/news/summary.html"><area shape=rect coords="389,0,431,66" href="http://edit.my.yahoo.com/config/eval_profile"><area shape=rect coords="431,0,477,66" href="http://edit.my.yahoo.com/config/toffly"><br><br>
15 </map>
<center><a href="/bin/top_menu"><img border=0 height=62 width=475 ismap></a><br>
20 usemap="#top" src="http://www.yahoo.com/images/my/banner/news1.gif".alt="My Yahoo!"</center>
<font size="-5"><p></font><!-- SpaceID=0 noad --><script type="text/javascript">
<script type="text/javascript" src="http://www.yahoo.com/adspace/adspace.js?adid=1313&adtype=1&adsize=468x60&adname=header_ad1" ></script>
<font size="-5"><p></font>
25 <p>
<center><form action="http://search.my.yahoo.com/search/my"><font size="5">[<a href="http://edit.my.yahoo.com/config/set_attr?attr=sloc&value=b&.done=http://my.yahoo.com/news/summary.html?v">move to bottom</a> ]</font><input size=25 name=p>
<font size="-1">&ampnbsp</font><input type=submit value=Search><input type=hidden name=n
30 value="25"> &ampnbsp <a href="http://search.my.yahoo.com/search/my/options">Options</a></font></form></center><p>SMY is the only known directory of news and information on the Internet.
<center>
35 <td align=center><font color="#000000"><b>Sections:</b>&ampnbsp&ampnbsp</font></td>
<td align=center><b>Front Page</b></td>
<td align=center><a href="/news/business/summary.html?v">Business</a></td>
40 <td>&ampnbsp&ampnbsp&ampnbsp</td>
<td align=center><a href="/news/portfolio_summary.html?v">Portfolios</a></td>
<td>&ampnbsp&ampnbsp&ampnbsp</td>
<td align=center><a href="/news/entertainment/summary.html?v">Entertainment</a></td>
45 <td>&ampnbsp&ampnbsp&ampnbsp</td>
<td align=center><a href="/news/sports/summary.html?v">Sports</a></td>
<td>&ampnbsp&ampnbsp&ampnbsp</td>
<td align=center><a href="/news/technology/summary.html?v">Technology</a></td>
</tr>
50 </table>

```



action="http://quote.yahoo.com/quotes"><font size="-1"><input type="text size=10  
 name=symbols><input type="submit value="Get Quotes"><br><font size="0">quotes  
 delayed 20 minutes - <a href="/fin\_disclaimer.html">disclaimer</a><br>click on  
 symbol for detailed quote + news<br><b>\*</b> indicates new news during last  
 5 24hrs<font></form></td></tr></table>  
 <hr size=0><table border=0 cellpadding=1 cellspacing=0 width="100%">  
 <tr bgcolor="#dcdcdc"><td colspan=5 width="100%"><table border=0 cellpadding=2  
 cellspacing=0 width="100%"><tr><td width="100%"><a  
 href="/sum/?http://sports.yahoo.com/"><b><font size="+1">S<font size="0"></font></b></a>  
 10 size="+0">COREBOARD</font></font></b></a></td><td align=right><a  
 href="http://edit.my.yahoo.com/config/set\_sports?.done=http://my.yahoo.com/news/su  
 mmary.html?v"></a></td></tr></td></tr>  
 15 <tr><td colspan=5><b><font size="-1">TODAY</font></b></td></tr>  
 <tr><td valign=top><font size=-1><a  
 href="http://sports.yahoo.com/al/">AL</a></font></td><td valign=top><font size=-  
 1>Detroit<br><b>Oakland</b></font></td><td align=right valign=top><font size=-  
 1>8<br>9</font></td><td valign=top>160;</td><td valign=top><font size=-1><a  
 20 href="http://sports.yahoo.com/al/rcps/970603/detoak.html">F</a></font></td></tr>  
 <tr><td valign=top><font size=-1><a  
 href="http://sports.yahoo.com/nl/">NL</a></font></td><td valign=top><font size=-  
 1>San Francisco<br><b>Florida</b></font></td><td align=right valign=top><font  
 size=-1>9<br>1</font></td><td valign=top>160;</td><td valign=top><font size=-  
 25 1><a  
 href="http://sports.yahoo.com/nl/rcps/970603/sfofla.html">F</a></font></td></tr>  
 <tr><td colspan=5><b><font size="-1">YESTERDAY</font></b></td></tr>  
 <tr><td valign=top><font size=-1><a  
 href="http://sports.yahoo.com/al/">AL</a></font></td><td valign=top><font size=-  
 30 1>Detroit<br><b>Oakland</b></font></td><td align=right valign=top><font size=-  
 1>8<br>7</font></td><td valign=top>160;</td><td valign=top><font size=-1><a  
 href="http://sports.yahoo.com/al/rcps/970602/detoak.html">F</a></font></td></tr>  
 <tr><td valign=top><font size=-1><a  
 href="http://sports.yahoo.com/nl/">NL</a></font></td><td valign=top><font size=-  
 35 1>San Francisco<br><b>Florida</b></font></td><td align=right valign=top><font  
 size=-1>2<br>4</font></td><td valign=top>160;</td><td valign=top><font size=-  
 1><a  
 href="http://sports.yahoo.com/nl/rcps/970602/sfofla.html">F</a></font></td></tr>  
 </table>

40 <hr size=0><table border=0 cellpadding=2 cellspacing=0 width="100%">  
 <tr bgcolor="#dcdcdc"><td colspan=3 width="100%"><table border=0 cellpadding=2  
 cellspacing=0 width="100%"><tr><td width="100%"><a  
 href="/my/?http://weather.yahoo.com/"><b><font size="+1">W<font size="0"></font></b></a>  
 45 size="+0">EATHER</font></font></b></a></td><td align=right><a  
 href="http://edit.my.yahoo.com/config/set\_wni?.done=http://my.yahoo.com/news/summa  
 ry.html?v"></a></td></tr></table></td></tr>  
 50 <tr><td><a href="http://weather.yahoo.com/forecast/Augusta\_GA\_US\_f.html"><font  
 size="-1">Augusta, GA</font></a></td><td align=right><font size="-1">63...78

```

F</font></td><td align=right><font size="-1"></font></td></tr>
<tr><td><a href="http://weather.yahoo.com/forecast/London_UK_f.html"><font size="-1">London, UK</font></a></td><td align=right><font size="-1">50...73
5 F</font></td><td align=right><font size="-1"></font></td></tr>
<tr><td><a href="http://weather.yahoo.com/forecast/Oakland_CA_US_f.html"><font
size="-1">Oakland, CA</font></a></td><td align=right><font size="-1">59...70
F</font></td><td align=right><font size="-1"></font></td></tr>
<tr><td><a href="http://weather.yahoo.com/forecast/San_Jose_CA_US_f.html"><font
size="-1">San Jose, CA</font></a></td><td align=right><font size="-1">54...75
F</font></td><td align=right><font size="-1"></font></td></tr>
<tr><td align=center colspan=3><font size=0>click on city for extended
forecast</font></td></tr>
</table>
20 <hr size=0>
<p><b>FRONT PAGE NEWS & TOP STORIES</b></p>
<p><b>FRONT PAGE NEWS & TOP STORIES</b></p>
<td align=center valign=top width="100%">
<center>
<table border=1 cellpadding=4 cellspacing=0 width="100%">
25 <tr>
<td bgcolor="#000000">
<table border=0 cellpadding=0 cellspacing=0 width="100%"><tr>
<td align=left valign=bottom><font color="#ffffff"
size="+1"><nobr><b>F</b></nobr></font><font
30 color="#ffffff"><b>RONT</b></nobr>&ampnbsp <nobr>PAGE</nobr></b> - Jun 3
7:40pm</font></td>
<td align=right><a href="http://edit.my.yahoo.com/config/edit_news?hier=News+Summary#3aEdit&done=http://my.yahoo.com/news/summary.html?v"></a></td></tr>
</table>
</td>
</tr>
</table>
40 </table>
</center>
<table border=1 cellpadding=2 cellspacing=0 width="100%">
<tr><td colspan=2><a href="/news/top_stories.html?v"><b>TOP
45 STORIES</b></a></td></tr>
<tr><td colspan=2><ul>
<li><a href="http://www.yahoo.com/headlines/970603/news/stories/bombing_61.html">
Judge Moves to Avoid McVeigh 'Lynching'</a>
<li><a href=
50 "http://www.yahoo.com/headlines/970603/news/stories/bombingappeals_1.html">McVeigh
's Expected Appeals May Last Years</a>

```

<li><a href="http://www.yahoo.com/headlines/970603/news/stories/bombingpenalty\_1.html">Experts: Plea for Mercy is McVeigh's Best Hope</a>

5 <tr><td colspan=2><a href="/news/world.html?v"><b><font size="+1">W</font>orld</b></a>&ampnbsp <i>Jun 3 2:09pm</i></td></tr>

10 <tr><td colspan=2><ul><li><a href="http://www.yahoo.com/headlines/970603/international/stories/canada\_6.html">Canadian Liberals Face Thorny Issues</a>

<li><a href="http://www.yahoo.com/headlines/970603/international/stories/nato\_10.html">U.S. Advocates Ready for NATO Expansion Fight</a>

15 <li><a href="http://www.yahoo.com/headlines/970603/international/stories/leone\_11.html">U.S. Ferries More Foreigners from Sierra Leone</a>

20 <li><a href="http://biz.yahoo.com/finance/97/06/03/crdm\_y001\_1.html">Cardima Inc IPO range reduced - underwriter</a> <i>Jun 3 2:10pm</i>

25 <li><a href="http://biz.yahoo.com/finance/97/06/03/luk\_wtsc\_1.html">AMEX to trade Leucadia, West TeleServices options</a> <i>Jun 3 2:10pm</i>

<li><a href="http://biz.yahoo.com/finance/97/06/03/acv\_acva\_1.html">CBOE to trade options on Alberto-Culver Class A</a> <i>Jun 3 2:10pm</i>

30 <li><a href="http://sports.yahoo.com/mlb.html?v"><b><font size="+1">M</font>ajor League Baseball</b></a>&ampnbsp <i>Jun 3 5:15pm</i></td></tr>

<tr><td colspan=2><ul>

<li><a href="http://sports.yahoo.com/mlb/lgns/970603/draftlist.html">1997 baseball free agent draft first round selections</a>

<li><a href="http://sports.yahoo.com/nl/lgns/970603/nlstars.html">Mike Piazza leads balloting in NL All-Star voting</a>

35 <li><a href="http://sports.yahoo.com/nl/lgns/970603/nlvotes.html">National League All-Star voting results</a>

40 <li><a href="/news/entertainment/top\_stories.html?v"><b><font size="+1">E</font>nertainment Top Stories</b></a>&ampnbsp <i>Jun 3 6:35pm</i></td></tr>

<tr><td colspan=2><ul>

<li><a href="http://www.yahoo.com/Headlines/970603/entertainment/summary\_1.html#headline\_1">Clinton Reflects on Music</a>

45 <li><a href="http://www.yahoo.com/headlines/970603/entertainment/summary\_1.html#headline\_2">Gifford: Marriage is Solid</a>

<li><a href="http://www.yahoo.com/headlines/970603/entertainment/summary\_1.html#headline\_3">Rockabilly Legend Hospitalized</a>

50 </ul></td></tr>

<tr><td colspan=2><a href="http://www.yahoo.com/Headlines/970603/entertainment/summary\_1.html#headline\_4">Lambert: I'm Still a Rock Star</a></td></tr>

```

<b><font size="+1">M</font>ovies +
Film</b></a>&nbsp; <i>Jun 3 10:13am</i></td></tr>
<tr><td colspan=2><ul>
<li><a href="http://www.yahoo.com/headlines/970603/entertainment
5 /stories/film\_cage\_1.html">FEATURE: Nicolas Cage Asks, Where Are The Heroes?</a>
<li><a href="http://www.yahoo.com/headlines/970603/entertainment
/stories/film\_cassavetes\_1.html">Nick Cassavetes Updates Father's 'Bookie'</a>
<li><a href="http://www.yahoo.com/headlines/970603/entertainment
/stories/film\_boxoffice\_9.html">'Lost World' Props Up Slow Box Office</a>
10 </ul></td></tr>
</table>
</td></tr>
</table>
15 <td align="center" colspan="2" style="background-color: #f0f8ff;">
<center>
<table border=1 cellpadding=2 cellspacing=0 width="100%">
<tr bgcolor="#f0f8ff">
<td align=center colspan=2><table border=0 cellpadding=2 cellspacing=0
20 width="100%">
<tr><td align=left width="60%"><font size="-1"><b>TIP&nbsp;</b> clicking on the My
Yahoo! logo at the top will reload and update your default page.</font></td><td
align=center width="28%" nowrap><font size="-1"><a href="http://bwguide.yahoo.com/bwguide/start.html">Yahoo! BackWeb Channel
25 Guide</a><br><a href="http://www.yahoo.com/docs/info/cutreach/">Yahoo! Community
Relations</a></font><br><font size="-1"><a href="http://local.yahoo.com/local/">Get Local</a> &#183; <a href="http://
href="/motn/?http://local.yahoo.com/local/">Get Local</a> &#183; <a href="http://
href="/motn/?http://my.yahoo.com/ticker.html">News Ticker</a> &#183; <a href="http://
href="/motn/?http://fool@yahoo.com/fool">Motley Fool</a></font></td></tr>
30 </table></td>
</tr>
</table>
</td></tr>
</table>
35 <hr>
<center>
<table border=0 cellpadding=0 cellspacing=0 width="100%">
<tr>
<td align=left valign=top><table border=0 cellpadding=0 cellspacing=0>
40 <tr><td align=left valign=bottom><a href=".my/?http://www.yahoo.com/"></a></td>
<td>&nbsp; &nbsp;</td>
<td align=left valign=bottom width="100%"><font size="-1"><i>Copyright &copy; 1997
45 1994-1997 Yahoo! Inc. All rights reserved.</i><br>Portions copyright &copy; 1997
Reuters Ltd. All rights reserved.<br>Portions copyright &copy; 1997 SportsTicker Enterprises LP. All rights
reserved.<br>Portions copyright &copy; 1997 Weathernews Inc. All rights reserved.<br>
50 Portions copyright &copy; 1997 Business Wire. All rights reserved.<br>
Portions copyright &copy; 1997 PR Newswire. All rights reserved.<br>

```

```
Questions, comments, or suggestions? Send us <a href="http://my.yahoo.com/feedback.html">feedback</a>. </td>
</tr>
</table>
5 </td>
<td align=right><a href="/bin/logout_menu"></a></td>
10 </tr>
</table>
</center>
<map name=logout>
<area coords="0,0,50,68" href="/my/?http://www.yahoo.com/">
15 <area coords="51,0,100,68" href="http://edit.my.yahoo.com/config/login?logout=1">
</map>
</body>
```

WHAT IS CLAIMED IS:

1. A server system for serving a customized information page to a user at a browser on request, comprising:
  - a database of user configurations;
  - means for obtaining information from the user referencing a record in the database of user configurations, the record being a record for the user;
  - means for generating a template based on the record for the user;
  - a plurality of user processes, one process per user accessing the server system;
  - a shared memory;
  - a data structure within the shared memory for storing the dynamic information needed to generate the customized information page; and
  - response means for responding to a request with an information page containing dynamic information from the data structure formatted according to the template generated for the user making the request.
2. The server system of claim 1, wherein the plurality of user processes execute on a plurality of servers, the server system further comprising a means for assigning one of the plurality of servers to users who send requests to the server system but do not already have an associated user process.
3. The server system of claim 2, wherein the means for assigning servers is a means for assigning a specific server to a particular user, such that the particular user is assigned the specific server for each request.
4. The server system of claim 3, further comprising a cache for caching templates for recently serviced users on each of the specific servers assigned to particular users.

5. The server system of claim 1, further comprising a cache for caching templates for recently serviced users.

6. The server system of claim 1, further comprising means for generating default user configurations based on user demographic information.

7. The server system of claim 6, further comprising means for determining a default list of cities for a weather report and sports teams for sports reporting based on user demographic information.

8. The server system of claim 7, wherein the means for determining the default list of cities and default lists of sports teams uses user postal code information, the server system further comprising:

means for translating postal code information to user geographic position;

means for comparing the user geographic position to geographic positions assigned to each city and sports team; and

means for determining a threshold distance from the user geographic position which is greater than or equal to a distance to a predetermined nonzero number of cities and a predetermined nonzero number of sports team geographic positions.

9. A method of serving custom news pages, comprising the steps of:

30 collecting current security quotes for each of a plurality of selectable securities;

collecting current sports news and scores for each of a plurality of selectable sports events;

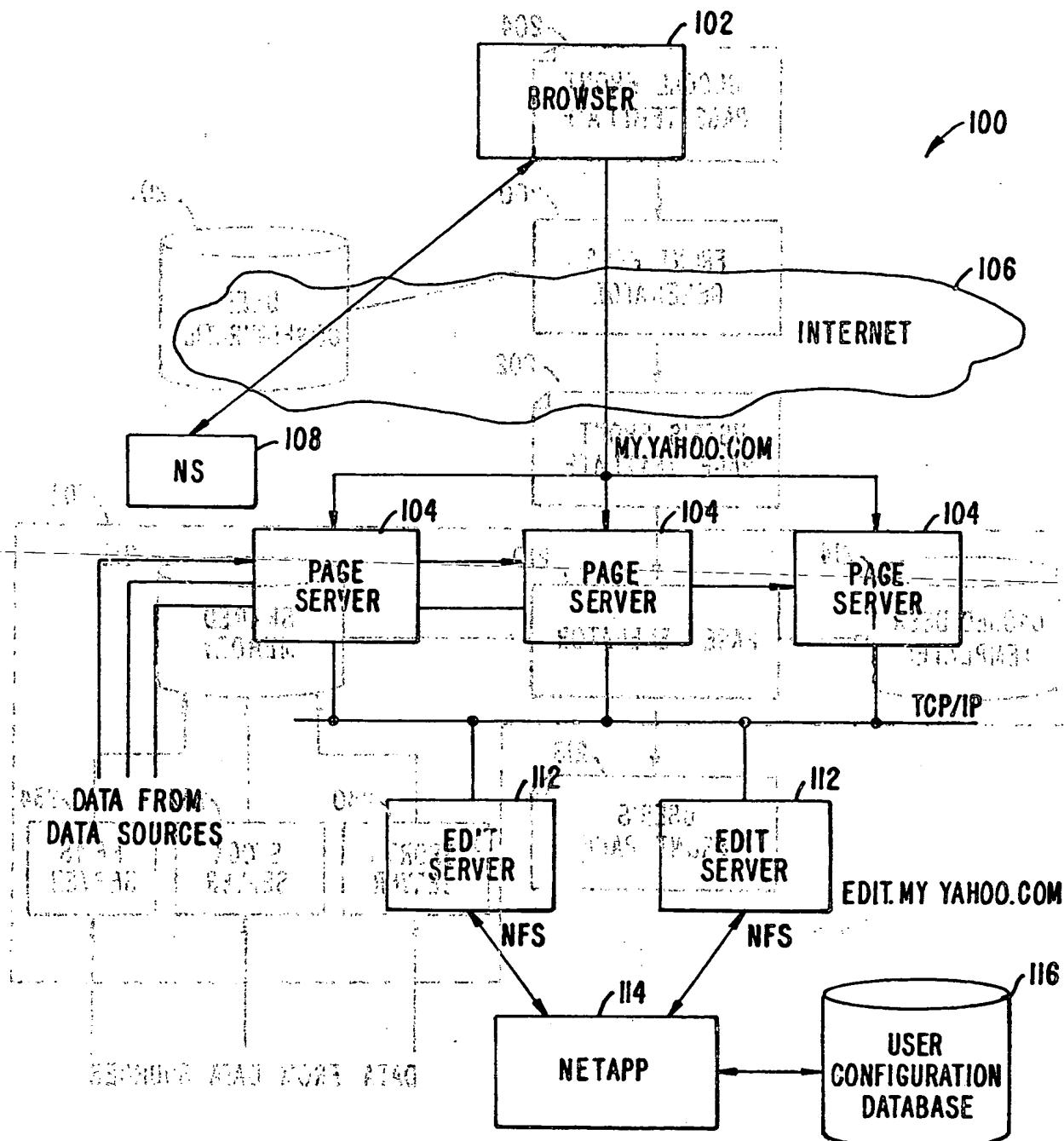
35 collecting current news headlines which reference news articles;

formatting the current security quotes, current sports news and current news headlines into a data structure stored in a shared memory;

accepting a request for a custom page from a user; in response to the request, reading a user template for the user from a template database, wherein the user template describes a layout of a custom news page customized for the user; populating a page based on the read user template and the current data stored in the data structure in the shared memory to form a custom news page; and providing the custom news page to the user in real-time response to the request.

During the last century, public taste has remained A. L. B.  
the style said to be most  
in the last century, the common and plain styles  
prevailed over others. In the first half  
of the century, however, the Gothic style was introduced, and  
was adopted by some of the best architects. The  
second half of the century, however, saw the introduction of the  
Italian Renaissance style, which was followed by the French Renaissance style,  
and finally by the English Renaissance style.

1/7

**FIG. 1.**

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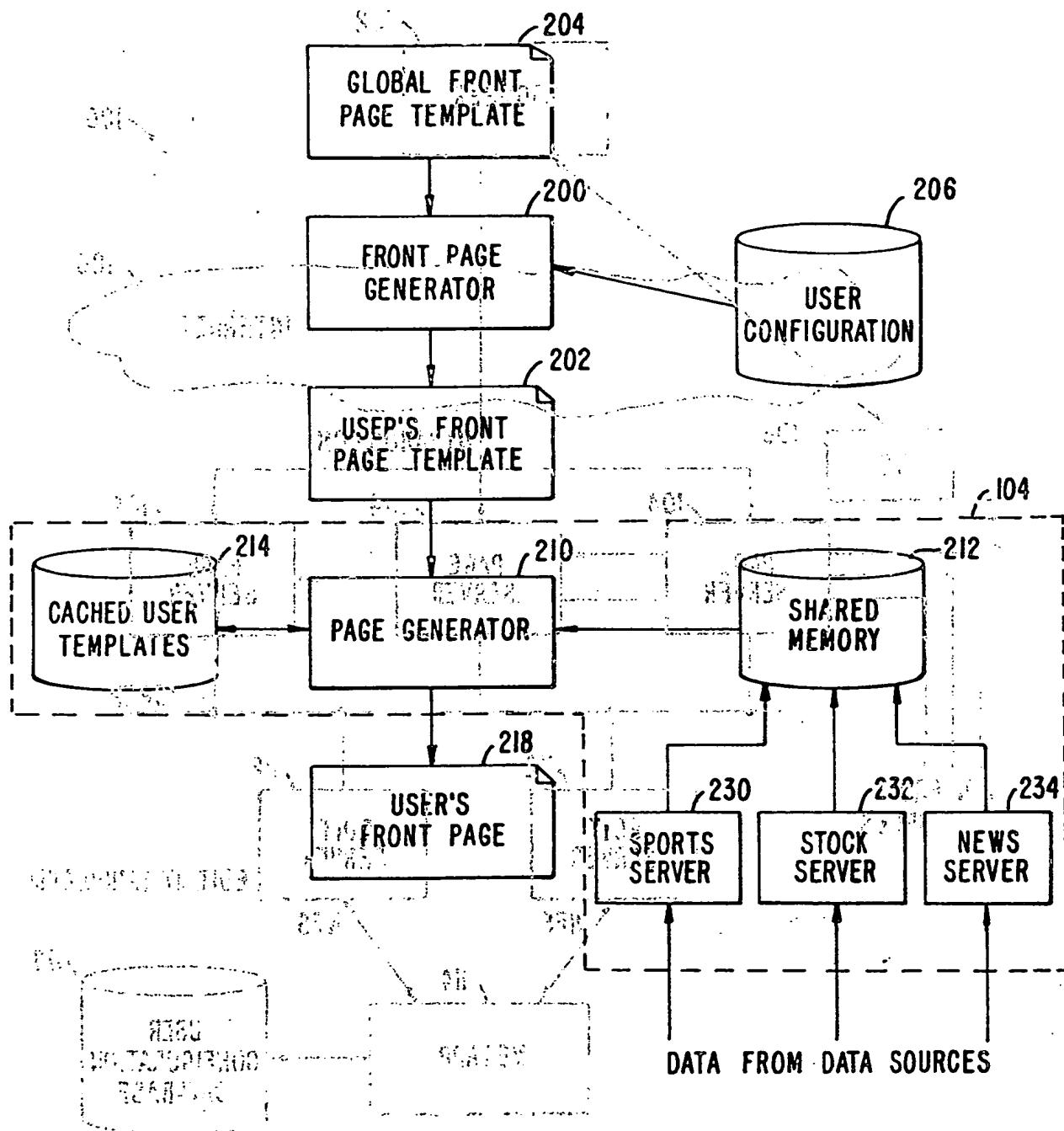


FIG. 2.

3/7

```
<html>
<head>
<title>My Yahoo! news summary for <!-- login --></title>
</head>
<body>

<center>
<!--banner:sum -->

<!-- ad -->
<!-- nav bar --> 302
</center>

<table border=1 cellpadding=4 cellspacing=0 width=100%>
<tr><td align=center valign=top width="1%">
<!-- leftside:nsum --> 302

<p></td>
<td align=center valign=top width="100%">
<!-- mode bar:"FRONT PAGE" -->
<!-- channel:nsum --> 302

</td></tr>
</table>

<center>
<table border=1 cellpadding=2 cellspacing=0 width=100%>
<!-- motd:motn.html -->
</table>
</center>
<!-- search -->

<!-- copyright:sum -->

</body>
</html>
```

204

FIG. 3.

4/7

202

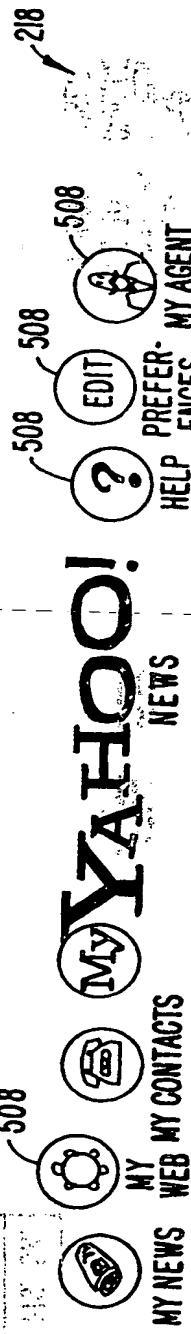
```

<!-- timezone:-8,PT 0 -->
<!-- ad:M,85,95035,T,*792 -->
<!-- portfolio:Quotes,pf_1,1,^DJI,^NYA,^IXIC,^SPX,^XAX,YHOO,NSSCP,IOM,NSCCP,YHOO
     2836 -->
<!--
404 { scoreboard:NCAAFSSC,NHLSAN,MLOSSAN,NCAAFSSS,ALOAK,NBAGSM,NFLOAK,NCAAFCCD,NFLSFO
      ,NLSFO 3803 -->
<!-- weather:f,30901,uk_londo,94601,95101,4368 -->
<!--
mode_bar:"FRONT_PAGE",hier=News+Summary%3aEdit&done=http://my.yahoo.com/news
/summary2:3,rt,rw,z0000,mlb,re,vf 4597 -->
<!-- motd:us_motn.html 4696 -->
<html>
<head>
<title>My Yahoo! news summary for ash802</title>
</head>
<body>
...
</body>
</html>

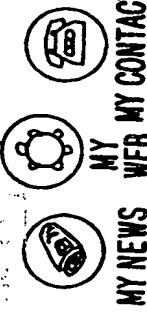
```

FIG. 4.

6/7



508



508

208

508 508 508

502 502 502

512 512 512

504 504 504

504 →

FRONT PAGE JUN 3 7:40 PM		BREAKING NEWS JUN 3 3:03 PM		EDIT TOPICS	
<input type="checkbox"/> FRONT-PAGE COLUMN		<input type="checkbox"/> EDIT		<input type="checkbox"/> EDIT TOPICS	
<input type="checkbox"/> PORTFOLIOS		<input type="checkbox"/> QUOTES		<input type="checkbox"/> QUOTES	
<input type="checkbox"/> EDIT LEFT-HAND COLUMN		<input type="checkbox"/> EDIT		<input type="checkbox"/> EDIT	
<input type="checkbox"/> MY NEWS		<input type="checkbox"/> MY WEB		<input type="checkbox"/> MY CONTACTS	
<input type="checkbox"/> MY YAHOO!		<input type="checkbox"/> ?		<input type="checkbox"/> PREFER. ENCES MY AGENT	
<input type="checkbox"/> MOVE TO BOTTOM		<input type="checkbox"/> SEARCH		<input type="checkbox"/> OPTIONS	
<input type="checkbox"/> SECTIONS		<input type="checkbox"/> 502		<input type="checkbox"/> 502	
<input type="checkbox"/> BUSINESS		<input type="checkbox"/> PORTFOLIOS		<input type="checkbox"/> ENTERTAINMENT	
<input type="checkbox"/> SPORTS		<input type="checkbox"/> TECHNOLOGY		<input type="checkbox"/> 512	
<input type="checkbox"/> CANADIAN LIBERALS FACE THORNY ISSUES		<input type="checkbox"/> JUDGE MOVES TO AVOID MCVEIGH 'LYNCING'		<input type="checkbox"/> MCVEIGH'S EXPECTED APPEALS MAY LAST YEARS	
<input type="checkbox"/> U.S. ADVOCATES READY FOR NATO EXPANSION FIGHT		<input type="checkbox"/> EXPERTS PLEA FOR MERCY IS MCVEIGH'S BEST HOPE		<input type="checkbox"/> U.S. FERRIES ARE FOREIGNERS FROM SIERRA LEONE	
<input type="checkbox"/> U.S. STOCK NEWS AND REPORT		<input type="checkbox"/> QUOTES DELAYED 20 MINUTES-DISCLAIMER		<input type="checkbox"/> CARDIMA INC IPO RANGE REDUCED - UNDERWRITER	
<input type="checkbox"/> SCOREBOARD TODAY		<input type="checkbox"/> CLICK ON SYMBOL FOR DETAILED QUOTE + NEWS. *NEW NEWS DURING LAST 24 HRS.		<input type="checkbox"/> AMEX TO TRADE LEUCADIA, WEST TELESERVICES OPTIONS CBOE TO TRADE OPTIONS ON ALBERTO-CULVER CLASS A	
<input type="checkbox"/> GET QUOTES		<input type="checkbox"/> EDIT		<input type="checkbox"/> EDIT	

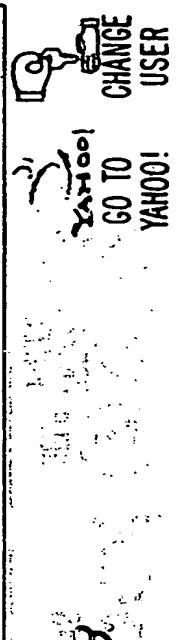
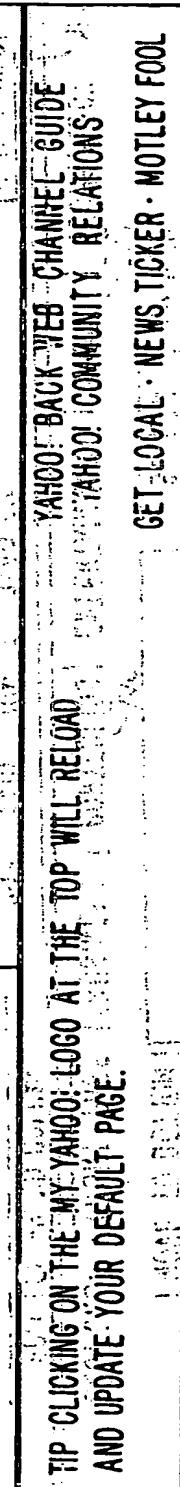
FIG. 54.

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<u>AL</u>	DETROIT	8 F	MAJOR LEAGUE BASEBALL JUN 3 5:15PM
	OAKLAND	9	1997 BASEBALL FREE AGENT DRAFT FIRST ROUND SELECTIONS
	SAN FRANCISCO	9 F	MIKE PIAZZA LEADS BALLOTING IN NL ALL-STAR VOTING
	FLORIDA	1	NATIONAL LEAGUE ALL-STAR VOTING RESULTS
<u>NL</u>	DETROIT	8 F	ENTERTAINMENT TOP STORIES JUN 3 6:35PM
	OAKLAND	7	CLINTON REFLECTS ON MUSIC
	SAN FRANCISCO	2 F	GIF FORD: MARRIAGE IS SOLID
	FLORIDA	4	ROCKABILITY LEGEND HOSPITALIZED
<u>AL</u>	AUGUSTA, GA	63...78 F	506
	LONDON, UK	50...73 F	506
	OAKLAND, CA	59...70 F	506
	SAN JOSE, CA	54...75 F	506
	CLICK ON CITY FOR EXTENDED FORECAST		

504

**SUBSTITUTE SHEET (RULE 26)**

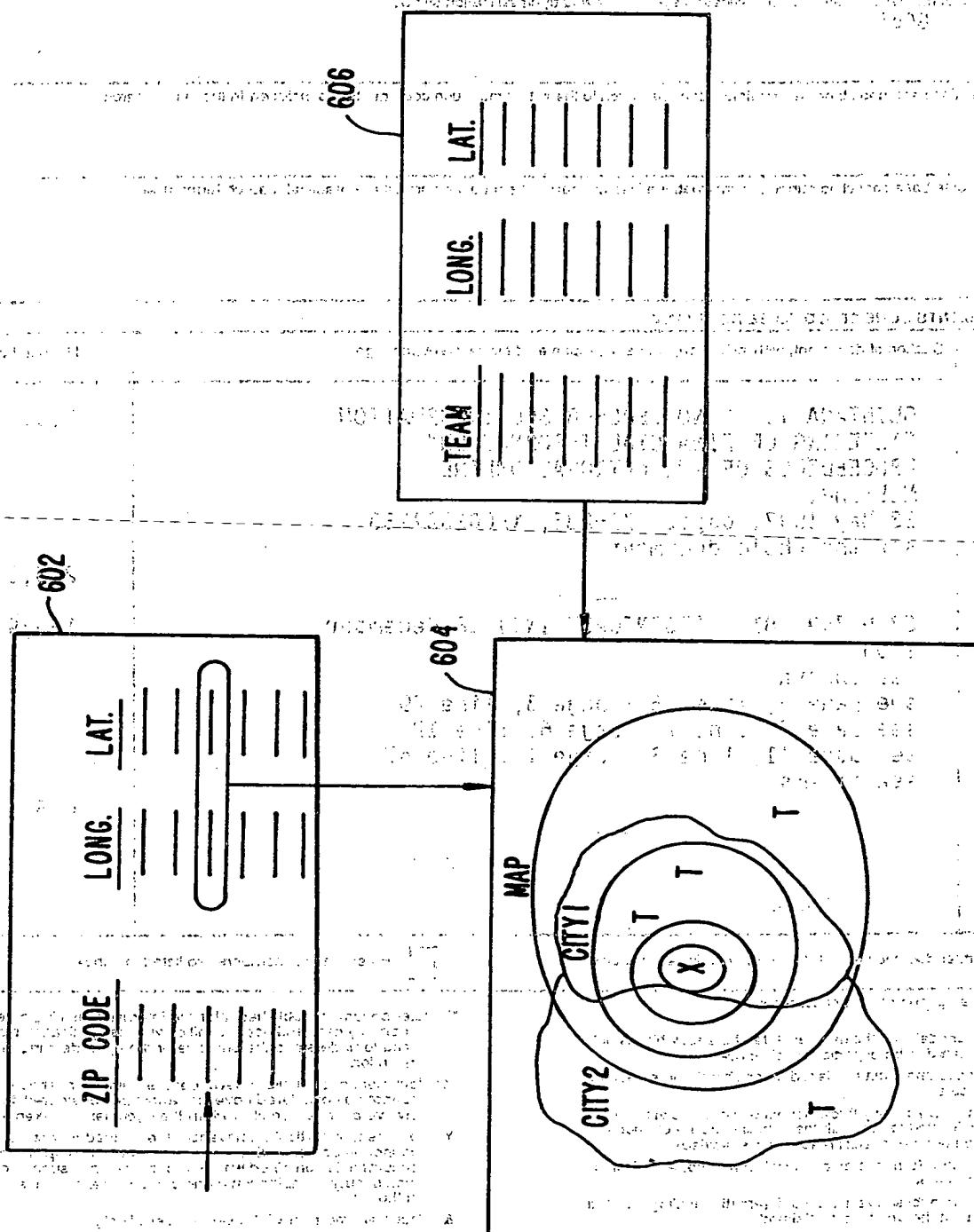


5B

**FIG. 5A.**

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**FIG. 6.**

# INTERNATIONAL SEARCH REPORT

International Application No

PCT/US 98/09782

**A. CLASSIFICATION OF SUBJECT MATTER**

IPC 6 G06F17/30

According to International Patent Classification(IPC) or to both national classification and IPC

**B. FIELDS SEARCHED**

Minimum documentation searched (classification system followed by classification symbols)

IPC 6 G06F

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

**C. DOCUMENTS CONSIDERED TO BE RELEVANT**

Category °	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	QUINTANA Y: "KNOWLEDGE-BASED INFORMATION FILTERING OF FINANCIAL INFORMATION" PROCEEDINGS OF THE NATIONAL ONLINE MEETING, 13 May 1997, pages 279-285, XP002057953 see the whole document	1,6,7,9
A		2-5,8
X	EP 0 749 081 A (POINTCAST INC) 18 December 1996 see abstract see page 3, line 15 - page 3, line 29 see page 6, line 7 - page 6, line 19 see page 11, line 3 - page 11, line 47 see claims	1-3,9
Y		4,5 -/-

Further documents are listed in the continuation of box C.

Patent family members are listed in annex.

\* Special categories of cited documents:

- "A" document defining the general state of the art which is not considered to be of particular relevance
- "E" earlier document but published on or after the international filing date
- "L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- "O" document referring to an oral disclosure, use, exhibition or other means
- "P" document published prior to the international filing date but later than the priority date claimed

- "T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
- "X" document of particular relevance; the claimed invention cannot be considered novel, or cannot be considered to involve an inventive step when the document is taken alone
- "Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.
- "&" document member of the same patent family

Date of the actual completion of the international search

19 August 1998

Date of mailing of the international search report

01/09/1998

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Authorized officer

Abbing, R

## INTERNATIONAL SEARCH REPORT

International Application No

PCT/US 98/09782

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT		
Category	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	WO 97 17662 A (C NET INC) 15 May 1997 see abstract see page 2, line 21 - page 3, line 12	1-3
Y		4,5
X	CHESNAIS, P.R., MUCKLO, M.J., SHEENA, J.A.: "The Fishwrap personalized news system" PROCEEDINGS OF THE 2ND INTERNATIONAL WORKSHOP ON COMMUNITY NETWORKING INTEGRATED MULTIMEDIA SERVICES IN THE HOME, 20 - 22 June 1995, pages 275-282, XP002074902 Princeton, NJ, USA see page 275, column 1, line 42 - page 276, column 1, line 11 see page 277, column 2, line 29 - page 279, column 1, line 6 -----	1,6-9

## INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

PCT/US 98/09782

Patent document cited in search report	Publication date	16.93 Patent family member(s)	Publication date
EP 0749081 A	18-12-1996	US 5740549 A CA 2177441 A JP 9269923 A	14-04-1998 13-12-1996 14-10-1997
WO 9717662 A	15-05-1997	US 5740430 A AU 7721496 A	14-04-1998 29-05-1997

## Office of the Commissioner

U.S. PATENT AND TRADEMARK OFFICE  
DEPARTMENT OF COMMERCE  
Washington, D.C. 20591-0001

Patent applications filed in the U.S. Patent Office are examined to determine whether they are patentable. If a patent application is rejected, the applicant may file a "Request for Reconsideration" or a "Petition for Reconsideration." Both of these documents are filed with the Office and are referred to as "petitions." Petitions are filed with the Office to request that the rejection of a patent application be reconsidered.

It is important to understand what is required to file a petition. A petition must be filed with the Office and must contain certain information. The information must be filed in a timely manner and must be filed in the correct form. Failure to file a petition in a timely manner or in the correct form will result in the petition being rejected.

### 1. Legal Basis

The first step in filing a petition is to determine the legal basis for the petition. The legal basis for a petition is the reason why the rejection of the patent application was made. The legal basis for a petition is the reason why the rejection of the patent application was made.

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The legal basis for a petition is the reason why the rejection of the patent application was made. The legal basis for a petition is the reason why the rejection of the patent application was made.

The legal basis for a petition is the reason why the rejection of the patent application was made. The legal basis for a petition is the reason why the rejection of the patent application was made.

### 2. Filing Requirements

The second step in filing a petition is to determine the filing requirements. The filing requirements for a petition are the same as the filing requirements for a patent application. The filing requirements for a petition are the same as the filing requirements for a patent application.

The third step in filing a petition is to determine the filing requirements. The filing requirements for a petition are the same as the filing requirements for a patent application. The filing requirements for a petition are the same as the filing requirements for a patent application.

The fourth step in filing a petition is to determine the filing requirements. The filing requirements for a petition are the same as the filing requirements for a patent application. The filing requirements for a petition are the same as the filing requirements for a patent application.